

LINKLEASE FINANCE PLC

9% Senior Secured Bond due 2023 (USD\$)



For further information please contact:
GLENN SCOTT-ELLIS
DISTRIBUTION DIRECTOR | GSE@LINK-LEASE.COM



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KEY BOND DETAILS

ISSUER	Linklease Finance PLC US\$500m MTN Programme
BOND	Linklease Finance PLC 9% 2023
SERIES NUMBER	2018-LL1
COUPON	9% per annum, paid quarterly
STATUS	Senior Secured Debt under English Law and UAE Law
SERIES ISSUE SIZE	Up to US\$50m
ISIN	GB00BGWL1326
ISSUE DATE	19 December 2018
SPECIFIED DENOMINATIONS	US\$125,000
CALCULATION AMOUNT	US\$1,000
LISTING	Cayman Islands Frankfurt (Open Market)
CLEARING/ SETTLEMENT	Crest, Euroclear, Clearstream
SERVICER AND LEASE ORIGINATOR	Link Lease Equipment Rental LLC
ISSUER LEGAL COUNSEL	DWF Law LLP
SECURITY TRUSTEE	Woodside Corporate Services (Tricor Global)
REGISTRAR	Avenir Registrars Limited

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www.link-lease.com

THE BOND

The Linklease Finance PLC 9% 2023 Bond offers investors a return over a 5-year term. The Bond provides a fixed annual income to investors by providing Linklease with capital to originate new lease finance deals.

KEY FEATURES

- 9% per annum, paid quarterly
- US\$ denominated
- Asset-backed
- Fixed return

The Bond is asset-backed and has security over a designated pool of leases originated and managed by the servicer and lease originator. The Issuer security is governed by and enforceable under English Law and assets leased by the borrower in the UAE are pledged to the trustee under a secure trust structure governed by UAE Law.

To date, funds from this bond have been allocated to equipment leases across a diverse range of sectors including, luxury vehicles, manufacturing, printing and healthcare. The first six coupons have been fully paid – demonstrating the cashflow in the Bond.

LINKLEASE

Linklease is an Operating Lease Company who provide SMEs across the MENA region with an alternative to traditional sources of equipment finance. Linklease cater to a broad range of industries including construction, healthcare, logistics, manufacturing and printing to name just a few.

With over 25 years of specialist experience in SME asset-based financing, the team has delivered deals to the tune of USD\$1bn across more than 3,500 transactions.

DEALING / VALUATION

DAILY: 9am-5pm

CONTACT: LL@zenzicpartners.com

VALUATION: Weekly

CURRENCY: USD\$

ISIN: GB00BGWL1326

BLOOMBERG: BBG00MT5HRG3

SEDOL (Frankfurt): BGWL132

OPOL (Frankfurt): XFRA

SEDOL (CSX): BJLJZ8

OPOL (CSX): XCA Y

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