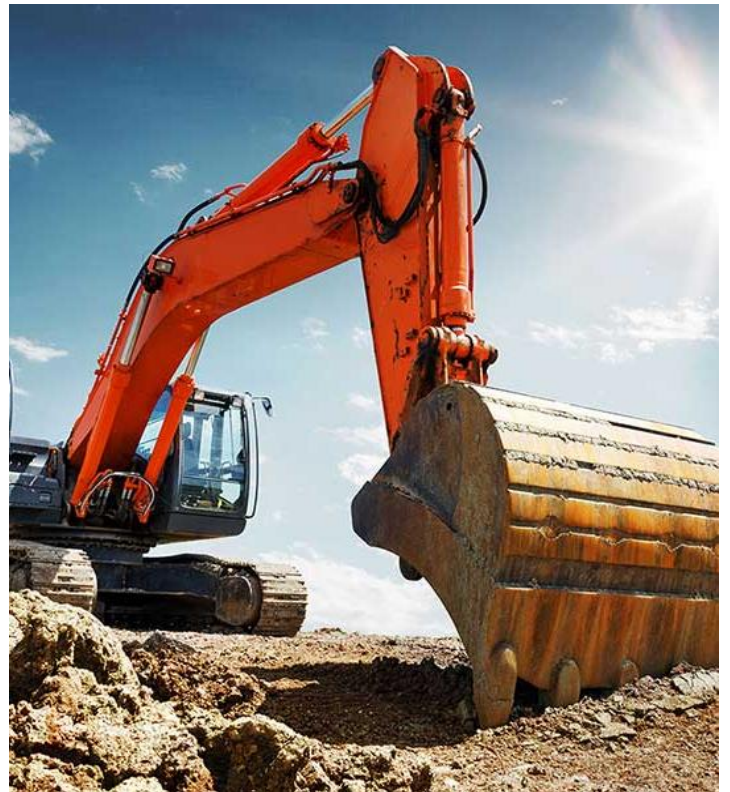


LINKLEASE FINANCE PLC

9% Senior Secured Bond due 2025 (GBP)



For further information please contact:
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LINKLEASE FINANCE PLC

9% Senior Secured Bond due 2025 (GBP)

KEY BOND DETAILS

ISSUER	Linklease Finance PLC US\$500m MTN Programme
BOND	Linklease Finance PLC 9% 2025 (GBP)
SERIES NUMBER	2020-LL2
COUPON	9% per annum, paid semi-annually
STATUS	Senior Secured Debt under English Law and UAE Law
SERIES ISSUE SIZE	Up to GBP20m
ISIN	GB00BKWG9Z31
ISSUE DATE	15 July 2020
SPECIFIED DENOMINATIONS	GBP100,000
CALCULATION AMOUNT	GBP1,000
LISTING	Frankfurt (Open Market) Cayman Islands
CLEARING/ SETTLEMENT	CREST, Euroclear, Clearstream
SERVICER AND LEASE ORIGINATOR	Link Lease Equipment Rental LLC
ISSUER LEGAL COUNSEL	DWF Law LLP
SECURITY TRUSTEE	Woodside Corporate Services (Tricor Global)
REGISTRAR	Avenir Registrars Limited

www.link-lease.com

THE BOND

The Linklease Finance PLC 9% 2025 Bond offers investors a return over a 5-year term. The GBP Bond is the second series of the programme and provides a fixed semi-annual income to investors by providing Linklease with capital to originate new lease finance deals. Linklease's first series USD Bond, has fully paid its first six coupons – demonstrating the cashflow in the Linklease business model.

KEY FEATURES

- 9% per annum, paid semi-annually
- GBP denominated
- Asset-backed
- Fixed return

The Bond is asset-backed and has security over a designated pool of leases originated and managed by the servicer and lease originator. The Issuer security is governed by and enforceable under English Law and assets leased by the borrower in the UAE are pledged to the trustee under a secure trust structure governed by UAE Law.

Funds from this Bond will be allocated to equipment leases across a diverse range of sectors including, luxury vehicles, manufacturing, printing and healthcare.

LINKLEASE

Linklease is an Operating Lease Company who provide SMEs across the MENA region with an alternative to traditional sources of equipment finance. Linklease cater to a broad range of industries including construction, healthcare, logistics, manufacturing and printing to name just a few.

With over 25 years of specialist experience in SME asset-based financing, the team has delivered deals to the tune of USD\$1bn across more than 3,500 transactions.

OUR EXEMPLARY RECORD

Despite the Covid-19 crisis, Linklease's equipment portfolio has reported:

- 0% delinquencies
- 0% defaults
- 0% write-offs

Before Linklease's founding, the management team controlled the largest portfolios in the region over an extensive period of time; much of that during times of economic uncertainty. During that period they recorded an average write-off rate of only 1.5% (2008-2013). The region's average write-off rates for similar portfolios are 5-8%.

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